

PFM POWERhours: Public Investment & Debt Management Forum Webinar Series



August 4, 2021 | 11:00am-12:00pm

Click Here to Register

The Intersection of Bond Proceeds Investing & Arbitrage Rebate Compliance

Christopher Harris, CFA, CAIA
Director
PFM Asset Management LLC

Michael Steinbrook
Director
PFM Asset Management LLC

Learning Objective: When you complete this session you should be able to: Recognize and discuss the basics of arbitrage rebate and yield restriction, list at least two different types of structured investments, and identify and apply best practices/concepts with regards to investing project funds and debt service funds. (Taxes - 1 CPE)

August 5, 2021 | 11:00am-12:00pm

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Understanding Bank Technology & What You're Really Earning on Deposits

David Walters, CFA, CTP
Director
PFM Asset Management LLC

Learning Objective: When you complete this session you should be able to: List two new services that can be alternatives to existing processes and procedures, identify how banks charge for services and understand compensating balance arrangements, and recognize and discuss the impact of current events on banking relationships for municipalities. (Finance - 1 CPE)

August 11, 2021 | 11:00am-12:00pm

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The New, Post-COVID-19 Economy: Economic Implications

Hank Fishkind, Ph.D.
Director
PFM Group Consulting LLC

Learning Objective: When you complete this session, you should be able to: Identify and list key elements of the economic implications of structural changes accelerated by the Covid-19 recession. (Finance - 1 CPE)

August 12, 2021 | 1:00pm-2:00pm

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2021 Federal Updates: Infrastructure and American Rescue Plan Act ("ARPA") Implementation

Emily S. Brock
Director, Federal Liaison Center
Government Finance Officers Association

Learning Objective: When you complete this session you should be able to: Identify and apply ARPA Coronavirus State and Local Fiscal Recovery Fund ("CSLFRF") guidance to local government financial management programs, investigate and utilize other ARPA applications in local government communities, and interpret and explain progress of federal infrastructure legislation to local government clients. (Finance - 1 CPE)

Each session qualifies for 1 hour of CPE credit. Participation in all sessions qualifies for 4 CPE credits. Fields of Study: 3 Finance, 1 Taxes. No advanced preparation needed. Prerequisite: Holding a governmental financial position. Program level is intermediate and is presented Group Internet Based. For questions or additional information regarding complaint and/or program cancellation policies, please contact Marit Nordang at 612-371-3735 or nordangm@pfm.com.



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